

COMMUNITY FOUNDATION OF THE FOX RIVER VALLEY

REPORT TO THE COMMUNITY

2020

OUR MISSION

**TO PROVIDE EFFECTIVE AND REWARDING WAYS
FOR DONORS TO FULFILL THEIR PHILANTHROPIC OBJECTIVES.**

OUR VISION

**TO BE RECOGNIZED AS A TRUSTED PHILANTHROPIC LEADER
IN THE COMMUNITIES WE SERVE.**

SERVICE

VISIBILITY

PARTNERSHIPS
&
COMMUNITY
ENGAGEMENT

GROWTH

FROM THE BOARD CHAIR & PRESIDENT



Scott Voris



Julie Christman

Dear Friends,

2020 marked a truly unique year for our community, our country, and the world.

We are overwhelmed by the strength and courage of families that pressed on through a year like this. We are inspired by the generosity of our community and the passion that exists to help one another. And we are encouraged by the conversations that are taking place that celebrate the differences within our communities.

As we turn the page and continue our work, we want to reflect and appreciate the bright spots in 2020.

We are grateful for the support of our partners and our capacity as an organization to be innovative, flexible, and creative in our response to the COVID-19 pandemic. Soon after news of the coronavirus arrived in March, we quickly mobilized with other grantmakers to establish the Fox Valley Grantmakers COVID-19 Response Fund and Elgin Covid Response Fund. Together we were able to rapidly respond to the critical emerging needs of our nonprofit partners working tirelessly to care for and support those most affected by the pandemic.

We are humbled by our donors, volunteers, and staff who gave generously and worked tirelessly to provide grants and scholarships through this year's new funds — as well as our discretionary grantmaking, scholarship, and Youth Engagement in Philanthropy (YEP) programs.

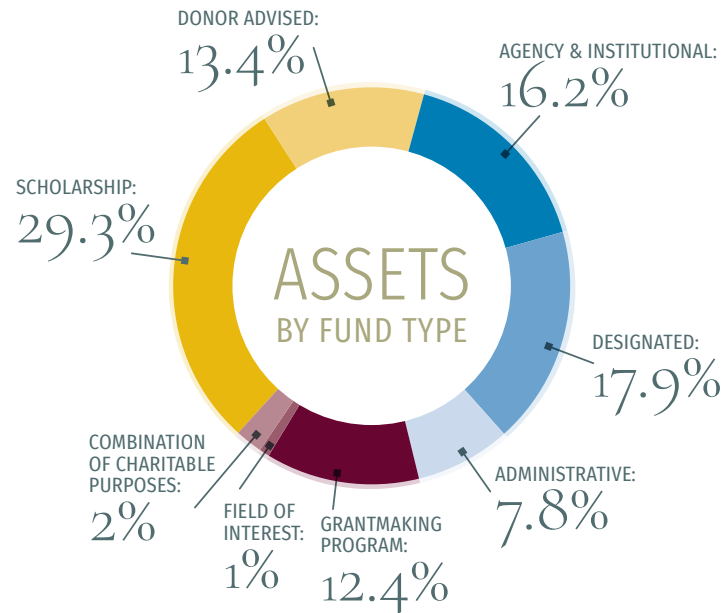
This report acknowledges our accomplishments and celebrates our community's fortitude. While we will not soon forget 2020, we look ahead with optimism in 2021 and know that we will continue to persevere and accomplish great things together.

Sincerely,

SCOTT VORIS
Board Chair

JULIE CHRISTMAN
President & CEO

ASSETS & GROWTH



STATEMENT OF PRINCIPAL TRANSACTIONS

FOR YEAR ENDED DECEMBER 31, 2020

NET ASSETS

January 1, 2020 \$ 102,227,241

ADDITIONS

Gifts	7,949,246	
Other	199,858	
Investment Return	11,997,069	\$ 20,146,173
		\$ 122,373,414

DEDUCTIONS

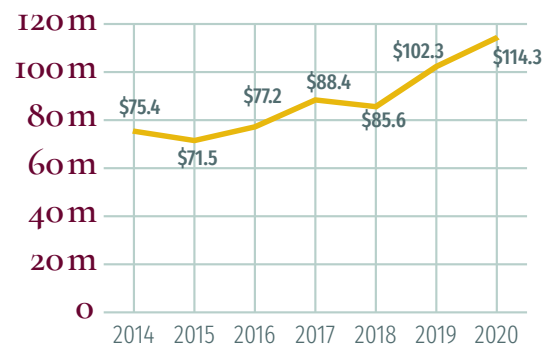
Grants	6,214,162	
Scholarships	1,143,769	
Administrative and Other Expenses	718,494	\$ 8,076,425

NET ASSETS

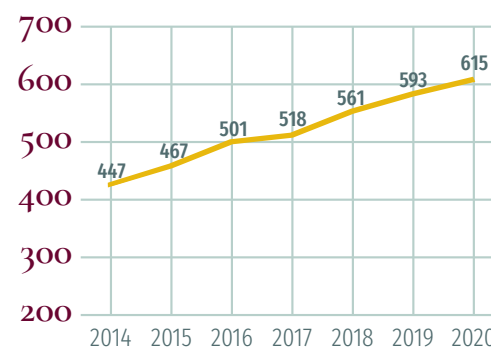
December 31, 2020	\$ 114,296,989
Total Liabilities	\$ 25,001
Total Liabilities and Net Assets	\$ 114,321,990

GROWTH IN:

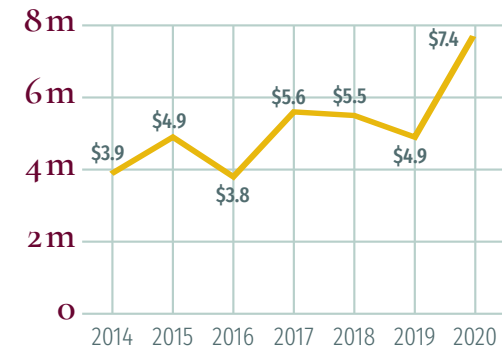
FOUNDATION ASSETS



FOUNDATION FUNDS



GRANTS & SCHOLARSHIPS





FUNDS

NEW FOR 2020

DESIGNATED

A+ Foundation Giving Tuesday 2020 Fund
 AEEF Giving Tuesday 2020 Fund
 Aurora East Educational Foundation
 Virtual Learning Reward Program Fund
 Fox Valley Christian Action
 Endowment Fund
 Friends of The Greene Barn & Oak
 Cottage Fund
 Geneva Lions We Serve Foundation
 Donald Forni Memorial Fund
 Geneva Lions We Serve Foundation Lee
 Perington Memorial Fund
 Goldfinch Cafe Fund
 Invest Aurora Fund
 Landi : Joan Landi Endowment Fund
 Norris Fund for the Arts
 Plain Family Fund for the Aurora
 Historical Society
 Relief Coalition Fund for Marie
 Wilkinson Food Pantry
 West Aurora Stadium Complex
 Modernization Fund

DISCRETIONARY GRANTMAKING

Youth Engagement in Philanthropy
 Grantmaking Fund

DONOR ADVISED

Christman : Paul & Julie Christman
 Advisory Fund
 Fitzpatrick : Kevin Fitzpatrick
 Advisory Fund
 Nebel Family Advisory Fund
 Tonelli : Katheen Tonelli Advisory Fund

FIELD OF INTEREST

Elgin COVID Response Fund
 Fox Valley Grantmakers COVID-19
 Response Fund
 Recovery Centers of America
 Kane County Fund

SCHOLARSHIP PROGRAM

Bauer : John W. Bauer Memorial Athletic
 Scholarship Fund
 Hollis Family Scholarship Fund
 Pepera : Cameron Pepera Memorial
 Scholarship Fund
 Schick : Robert "Bob" Schick Memorial
 Scholarship Fund
 Schmitt : Jerry & Colleen Schmitt
 Scholarship Fund
 Wulff : Richard James & William Alfred
 Wulff Scholarship Endowment Fund

*To learn more about our Permanent and Administrative Endowment Funds,
 please visit cf-frv.gives/cf-created-funds.*

LIFE & ANNUAL MEMBERS

LIFE MEMBERSHIP is conferred on donors making gifts of \$500.00 or more, or five annual gifts of \$100.00, to the Foundation's Permanent Endowment Fund or Administrative Endowment Fund. Life memberships are permanently preserved to provide income to meet the future charitable needs of area citizens and to support the administrative activities of the Foundation. **ANNUAL MEMBERSHIP** is conferred on donors making a gift of \$25.00 or more to the Community Foundation's Permanent Endowment Fund or Administrative Endowment Fund.

Dr. and Mrs. Gary L. Ahasic
Edwin J. Aister, Jr.
Duncan M. Alexander
George Alexander, Jr.
John Alexander, Jr.
Karen B. Alexander
Thomas S. and
Ann T. Alexander
L. Deann Alleman
Anne C. Alschuler
AmazonSmile Foundation*
Roger O. and
Patricia M. Anderson
Thomas and
Cristina Anderson
Dr. and Mrs. Richard I.
Angell
Dean E. Asselborn*
Aucutt's Incorporated
Jack and Ramona Augustine
Aurora Radiology
Consultants, S.C.
Alexander Balc, Jr.
Kenneth W. and
Margaret A. Barnes
Thomas G. and
Ruth H. Bastian
BDK Door Inc.
Stewart A. and
Claire E. Beach
Philip G. and Janet R. Bean
James E. Benson
Robert S. Bergman
Kathy Birkett
Alan L. and
Carrollyn J. Brady
Mr. and Mrs. Timothy R.
Brennan
Janice R. Brent
BRK Brands, Inc.
Honorable F. Keith
Brown (Ret.)
Gregory D. Buffington
Jamie Mary Buss
Philip S. and Mary Lynn Cali

Edward A. and
Marilyn Campbell*
James R. and Betty J. Carson*
Donald and Rosalie Cassiday
Judith G. Chester
Paul and Sue Christensen
C. T. Coffey
Coffman Truck Sales, Inc.
Jennifer L. Conklin
Mr. and Mrs. R.W. Conklin
Kay Conover
Carter L. and
Donna M. Crane
Virginia A. Deisher
John and Joanne Diederich
Marion Dodd
Dunham Foundation
Shirley J. Eggers
Eloise Eilert
Jeffries H. Eilert
Michelle T. Emanuel and
Teodoro G. Alonso*
Donald J. and
Patricia L. Fabian
George A. Finley III
Robert V. and
Sheila M. Fitzsimmons
Daniel A. Flynn
Susan M. Flynn
William and
Marilyn A. Foote
Martha T. Garbe
Louis C. Garza
John and Mary Ann Gee
Geneva Construction
Company
Dr. Santosh K. Gill
Mr. and Mrs. William C.
Glenn
Jean A. Goehlen
Eugene and Jeanine Gordon
Edward L. and
Ellen J. Gramme
Dr. John F. Habermeyer*
Virginia Erikson Hamer
Barbara A. Harp

Jane and Roger Harris
Jeffrey and Erin Hartman
Barbara A. Harty
Joan H. Hedley
David M. and
Jean A. Heffernan
Mr. and Mrs. Lee Heriaud
Dr. and Mrs. Paul Herwick
Jean L. Hilger*
David and Sandra Hipp
James P. and Marci J. Hofner
Robert and
Kathryn Hubbard
Joan E. Humm
Arthur R. Jensen, Jr.
Joel C. Jerabek
Dr. and Mrs. Judson E. Jones
Malcolm L. Jones, Jr.
Darrell L. and Nancy Jordan
Carl J. Kaufmann
Drs. Neil and Betty Kay
KelmScott
Elizabeth H. Kerr
Michael P. Killeen
Cathy Ann Kott
Gary and Flip Krattenmaker
Thomas J. and
Patricia M. Krave*
The Lakone Company
John M. and Dana Lamont
Theodore R. Landgraf
Leo and Annette Laughlin
Sandra Bauer Lay
Layne-Western
Company, Inc.
David and Susan Leader
Frederick R. and
Linda L. Lemmerhirt*
Eloise Linboom
Hunter Linboom
Walker Linboom
Hedy K. Lindgren
Meredith Lindgren
Ronald A. and Bridget J. Link
Gary and Cynthia Lippincott
Virginia J. Logan

Charles and Denise Lueth
Lyon Metal Products Inc.
James A. and
Patricia P. MacLachlan
Margaret P. Main
John R. Mangers, Sr.
John and Ann Marriner
James E. Martner
James R. Susan J. McAninch
Scott F. and
Kelly E. McCleary*
John and Marie McEachern
John F. McKee
Linda H. McKee
Rosalie Katz McLaughlin
Donald J. Meyer
David and Linda Michels*
Frank and Marianne Miller
Michael P. and
Karen Anne Monson*
John C. and
Barbara D. Muschler*
Cal and Janis Myers
Kay Myler
Gilbert R. Nary
James and Katherine Navota
David A. Neumann
Robert J. and
Mary H. O'Connor
Old Second National Bank
Neal and
Mary Clark Ormond
Gerald and
Mary Ellen Palmer
Scott Palmer
Marilyn J. Parolini
Mr. and Mrs. John Pasulka
Clifford G. and
Marjorie R. Pensyl
John Peoples
James C. and Lori J. Petry
Gregory J. Probst
Colleen M. Puttin*
Timothy J. and
Kathleen O. Reuland

John R. and
Harriet E. Reutter*
Emma W. Reynolds
Richards-Wilcox
Manufacturing
Gary and Mary Ruth Roberts
C. William Robertson*
Gerald and Norma Roesner*
Susan Rogaliner
Diane M. Rowe
John and Carole Ruby*
Russell and Sharon D. Ruda
James and Mary Rudnicki
Joyce Rudolph
Mark E. and
Janice M. Rudolph*
Edward F. Sabo
Paula J. Sabotta
Mac and Elaine Salazar
Paul W. and
Martha G. Schnake
Harrison Schneider
Alan H. and
Margaret S. Schuler
Dr. Bernie Schupbach
Frank and Louise Schwab
Kimberly L. Severson
W.F. and JoAnn Sheehan
Mary C. Shoemaker
James Sibley
Jerry L. Skinner
Larry L. Sliauter
Frank T. and Marla G. Smith
Thomas E. and
Barbara L. Smith
Mrs. Walter A. Sperry
Marcia James Stevenson
Edward and Sharon Stredde
Alan J. Stutz, M.D.
Duane D. and
Jeanee K. Suits
The Voice
Third Ward Social Club, Inc.
Pauline F. Thomas-Brown*
Carol Thompson
Arlene A. Thurow

Joy Titiner
Mark and Pam Truemper
Nancy Sue Twine
Sue Unteed
Irving L. and
Darlene M. Vickers
Gerald A. and
Susan Laz Vogus
Frank K. and Charlotte Voris
Ralph and Linda Voris
Wadsworth Company
Leslie Wadsworth*
Mr. and Mrs. Richard Wake
Thomas G. and
Margaret K. Wake
Mr. and Mrs. Leonard R.
Wass
Donald and Elaine Weber*
Weldstar Company
Dr. and Mrs. John Z.
Williams
Thomas R. and
Gail Kubis Wright
Ronald D. Yenerich
Phillip R. Yoder
Barbara Zillgitt
Dean A. Zimmerman

BEQUESTS

\$4,686,918

OF THE TOTAL GIFTS GIVEN TO THE COMMUNITY FOUNDATION FROM 1948-2020,

\$31.8 MILLION HAVE COME FROM BEQUESTS (\$4,686,918 IN 2020).

ADD TO THAT NEARLY **\$83.8 MILLION IN LIFETIME GIFTS** AND THE COMMUNITY FOUNDATION HAS RECEIVED A TOTAL OF NEARLY **\$115.6 MILLION.**

THIS GENEROSITY HAS ENABLED THE COMMUNITY FOUNDATION TO GRANT **\$87.8 MILLION BACK TO THE COMMUNITY.**

LEGACY SOCIETY MEMBERS

We gratefully recognize the following individuals who remembered the Foundation with a bequest from their estate or who have indicated that the Foundation has been named as a future beneficiary of their estate.

Gerald D. Abel
Alice E. Allen
Stephen J. Andras
Nanci Sue Anfinson
Identa M. Austin
Alma L. Bachert
Dr. William J. & Doris M. Ball
Dr. Carl H.H. & Anne M. Baumann
Mary Hogan Bencini
William W. Boden
Mary J. Boland
Helen A. Brackney
John A. Brennecke
Margaret Brennecke
Alicemae Brown
Lorraine B. Bryant
Sherry L. Bryant
Jery A. & Patricia E. Butler
Charles & Josiedell Carnes
Mary R. Chapman
Howard E. Charles, Sr.
Glenn D. & Leola M. Commons
James S. Copley
Roy E. Davis
Herman A. Dicks
James Dorion
William & Lorraine Draudt
John S. Dunham
Howard C. Eagle
Carol Ehrhart
Philip B. Elfstrom
Barbara K. Engelbracht
Viola Erlenborn
Tish Evers
Patricia L. Fabian
Edward H. & Frances M. Fauth
James H. & Ione P. Fitzgerald
Francis A. Geib
Dr. & Mrs. Howard E. Gillette
Colonel Sidney Ginsberg
Margaret F. Glenn
H. Linton & Sue Graham
William B. Greene
Kenneth G. Grueter
Vernon H. Haase
Ruth N. Hamper
Josephine M. Hancock
Marion L. Harmon
Eileen R. Hart
Jean C. Hart

Lawrence P. Hartlaub
Gary E. & Mary E. Hauge
Donald A. Heinz
Karen Roots Helm
Ronald M. & Janet S. Hem
Barbara H. Henning
William P. & Ruth E. Hilgen
Dave & Sandy Hipp
Ella M. Hoffman
W. Charlie & Shirley L. Hooper
Mary Virginia Hughes
Eleanor C. Hungar
Shirley Miller Hurd
Justus L. & Grace Hobbs Johnson
Malcolm L. & Lydia J. Jones
Darrell L. & Nancy S. Jordan
Edward & Genevieve Jungels
Betty M. Kahle
Phyllis G. Kramer
Wanda H. Kuhn
Joan Landi*
Louise G. Lane
Marie T. Leifheit
Herbert L. Lester
Donna Lies
Frederick W. Lindblad
Ruth Ann Little
Mary M. Luther
Jack D. Marzuki
Gary L. & Judy C. McCann
Mary Ann Court McGray
John F. & Gwen H. McKee
Paul McKee*
Ann McWerthy
Albert W. Medernach
Audrey V. Mellott
William F. Messenger
Bette Jayne Miller
Frank R. & Marianne Miller
Robert G. Muensturm
James & Katherine Navota
Theodore Nelson
Marie E. Oberweis
Merrill E. & Frances C. Olson
Jacqueline M. Onete
Paul A. Ormond
June Z. Orr
Louis R. Pauly
Martha W. Peffers
Dorothy L. Perkins
David B. Perry

Evelyn Peterson
Geraldine E. Pilmer
Jennie G. Plain*
Dortha Pooley
Alma A. Price
Ralph C. Putnam, Jr.
Evelyn E. Rackmyer
Irene M. Raymond
Janet Irene Raymond
Lydia B. Raymond
Gary A. & Mary Ruth Roberts
Edna M. Rollins
Allan L. Schoeberlein
Fred W. Schussler
Lillian R. Schwarz
Robert G. Schweitzer
Mildred E. Shambo
Elizabeth Knell Shepard
Katharyn Simons
Beverly R. & Ruth H. Skaggs
Lewis B. & Jeanette A. Spilman
Paul Francis & Marian Goodwin Stare
Margaret Mercer Stewart
Joseph & Carolyn Stoffel
Austin E. Stoll
Edward & Sharon Stredde
Carl R. Swanson
Henry & Laurnalyn Theodore
Lucius A. Thomas
Francis D. Tighe
Barbara Tinker
Jacques & Charlotte Toussaint
Paul R. Underwood
Louis N. Vago
Fred Vargason & Kay Curtis-Vargason
Frank & Frances Voris
Robert & Shirley Waldo
George E. & Cora L. Webster
Sol Weisman
Bertha Weissman
Dorothy E. White
Marian Winteringham
Jack Desha Witt
Marilyn K. Wolf
Harry & Viola Worland
Arthur Wyatt
Louise C. Zilly

* New as of 2020

GRANTMAKING

Total Grants, 2020: **\$6,214,162**

Grant Distributions from
Donor Advised and Restricted Funds: **\$5,921,237**

Donor Advised Funds allow donors to make suggestions for distributions to meet current needs. Funds that are otherwise restricted can still make charitable distribution requests which, if approved, are granted to a variety of non-profit organizations.

DISCRETIONARY GRANTMAKING 2020 GRANTEES:

Big Rock Historical Society
Career & Networking Center
CASA Kane County
Center for Neighborhood Technology
Changing Children's Worlds Foundation
Farmworker and Landscaper Advocacy Project (FLAP)
The Farnsworth House
Forefront
Fox Valley Grantmakers COVID-19 Response Fund
Fox Valley United Way
Gigi's Playhouse Fox Valley
GlenOaks Therapeutic Day School
Hope for Tomorrow
Kendall Area Transit, Voluntary Action Center of DeKalb County
Lighthouse Foundation
Literacy Volunteers Fox Valley
Marie Wilkinson Food Pantry
Marquee Youth Stage
Moose Charities, Inc.
Mutual Ground, Inc.
Northern Illinois Food Bank
TriCity Family Services



Marie Wilkinson Food Pantry [AURORA]

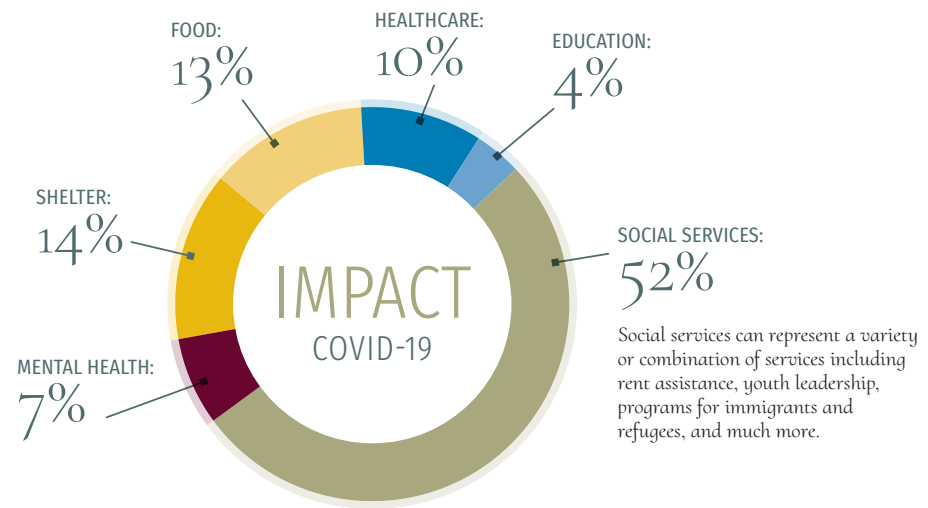
DISCRETIONARY GRANTMAKING:

\$292,925

These grants are made possible by dollars from unrestricted funds, administered by the CFFRV, that support our discretionary grantmaking program.

COVID Response Grants: \$750,000

These grants met local agencies' critical needs as a result of the COVID-19 pandemic. These grants were made possible by collaboration between family foundations and local grantmakers, as well as generous donations from the community.



FOX VALLEY GRANTMAKERS COVID-19 RESPONSE FUND

CREATED BY:

Aurora Women's Empowerment Foundation, Community Foundation of the Fox River Valley, Dunham Foundation, Fox Valley United Way, INC Board

PURPOSE:

Provide rapid-response grants to nonprofit organizations in our community who are in need of critical funding to maintain operations and support the increased demand for services

IMPACT:

TOTAL AWARDED: \$595,480 AGENCIES AWARDED: 50

ELGIN COVID RESPONSE FUND

Though the City of Elgin lies outside the CFFRV service area, we offered our administrative services for this fund since Elgin does not have its own community foundation.

CREATED BY*:

The City of Elgin, Grand Victoria Foundation, United Way Metro Chicago (formerly United Way of Elgin), Seigle Family Foundation, Kaptain Family Trust, Wisdom Family Foundation, Hoffer Family Foundation

PURPOSE:

Allocate support to those nonprofits who serve Elgin residents and are facing financial hardships as a result of the COVID-19 pandemic

IMPACT:

TOTAL AWARDED: \$149,250 AGENCIES AWARDED: 19

*Administered by the Community Foundation of the Fox River Valley

“THANK YOU VERY MUCH FOR SUPPORTING MY COLLEGE EDUCATION FOR THESE FOUR YEARS. I WILL NEVER BE ABLE TO REPAY YOU FOR THE OPPORTUNITY THAT THIS SCHOLARSHIP HAS GIVEN TO ME.

Julia Hanacek

[2020 RENEWING SCHOLARSHIP RECIPIENT]
GRADUATE OF HINCKLEY-BIG ROCK HIGH SCHOOL

2020 SCHOLARSHIP COMMITTEE MEMBERS:

Austin Dempsey, Chair

Jessica Breugelmans

Jeffrey S. Cali

Shirley Cantrell

Erica Hagen

Dorothy Heckle

Robert J. Hollis

Chad Krause

Christopher Peterson

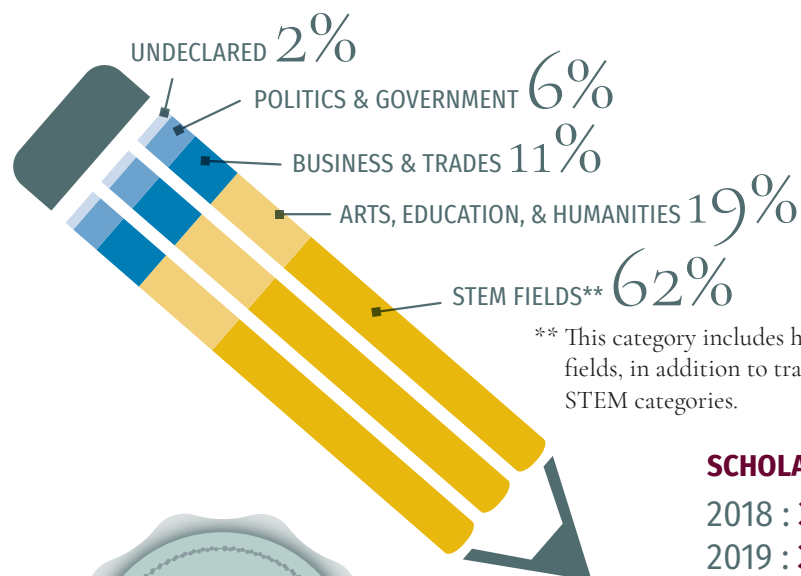
Jennifer Sailer

Cristin Wetzel

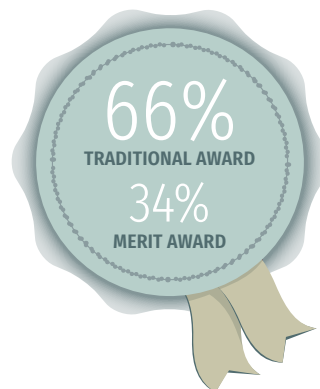
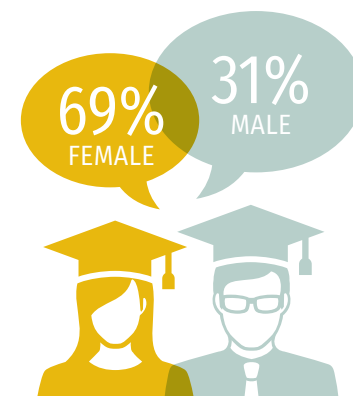
SCHOLARSHIP PROGRAM

In 2020, **381** students were awarded a total of
* in scholarships.

\$1,745,100



** This category includes healthcare fields, in addition to traditional STEM categories.



SCHOLARSHIPS AWARDED

2018 : **381** OUT OF 664

2019 : **383** OUT OF 777

2020 : **381** OUT OF 694

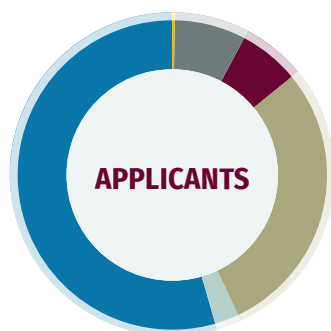
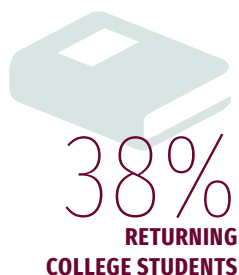
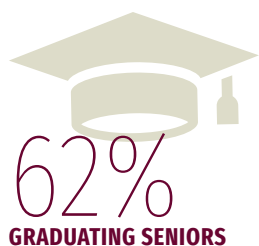


61% ONE-YEAR

39% RENEWABLE
CAN RENEW UP TO 3 TIMES
FOR A MAX OF 4 YEARS

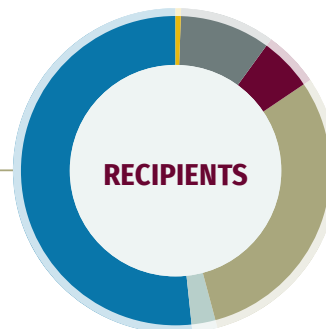
100% OF SCHOLARSHIPS

* Over the next four years.



AMERICAN INDIAN OR ALASKA NATIVE: .43%
 ASIAN OR ASIAN-INDIAN: 7.35%
 BLACK OR AFRICAN-AMERICAN: 6.63%
 HISPANIC OR LATINX: 28.67%
 TWO OR MORE: 2.74%
 OTHER/PREFER NOT TO ANSWER: 54.18%

AMERICAN INDIAN OR ALASKA NATIVE: .79%
 ASIAN OR ASIAN-INDIAN: 9.45%
 BLACK OR AFRICAN-AMERICAN: 5.51%
 HISPANIC OR LATINX: 30.18%
 TWO OR MORE: 2.62%
 OTHER/PREFER NOT TO ANSWER: 51.45%



“ I WAS THE OLDEST OF SEVEN CHILDREN. MY FATHER WORKED THREE JOBS TO MAKE ENDS MEET. THANKS TO A SCHOLARSHIP FROM THE COMMUNITY FOUNDATION, I WAS THE FIRST PERSON IN MY ENTIRE FAMILY TO ATTEND COLLEGE. AND IT WASN'T JUST THE FINANCIAL HELP; THE SCHOLARSHIP TOLD ME THAT MY COMMUNITY THOUGHT I WAS A GOOD BET — A GOOD INVESTMENT. I'M NOW PROUD TO SUPPORT THE FOUNDATION IN ANY WAY I CAN, AS A TOKEN OF MY GRATITUDE FOR A SCHOLARSHIP THAT DEFINITELY CHANGED THE COURSE OF MY LIFE.

Darrell Jordan [ATTORNEY, FORMER CFFRV BOARD MEMBER]



“ LIKE MOST OTHER EIGHTEEN-YEAR-OLDS, MOVING TO A NEW CITY, WITH AN ENTIRELY NEW GROUP OF PEOPLE, NEW CLASSES, AND A NEW DAILY ROUTINE TOOK A MASSIVE ADJUSTMENT. BUT I BELIEVE I HIT THESE ADJUSTMENTS IN STRIDE ... I FEEL I LEARNED MUCH MORE AND GREW A LOT AS A PERSON DESPITE BEING ON CAMPUS MUCH LESS [DUE TO THE PANDEMIC]. THANK YOU, ALEXANDER FAMILY, FOR YOUR CONTINUED SUPPORT AND INTEREST IN MY STUDIES AT WASHINGTON UNIVERSITY IN ST. LOUIS.

Nicholas Rodriguez

[2020 RENEWING SCHOLARSHIP RECIPIENT]
 GRADUATE OF WEST AURORA HIGH SCHOOL

YOUTH ENGAGEMENT IN PHILANTHROPY (YEP) PROGRAM

THE STUDENTS

BY GENDER:

79% Females

21% Males

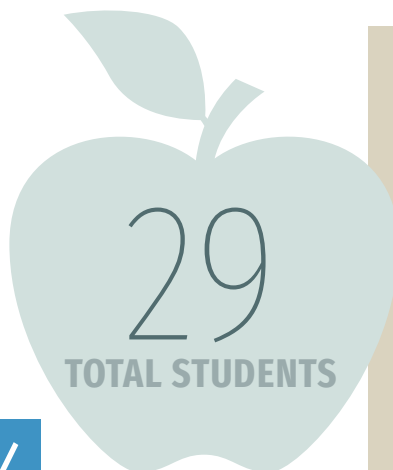
BY GRADE LEVEL:

24%
SENIORS

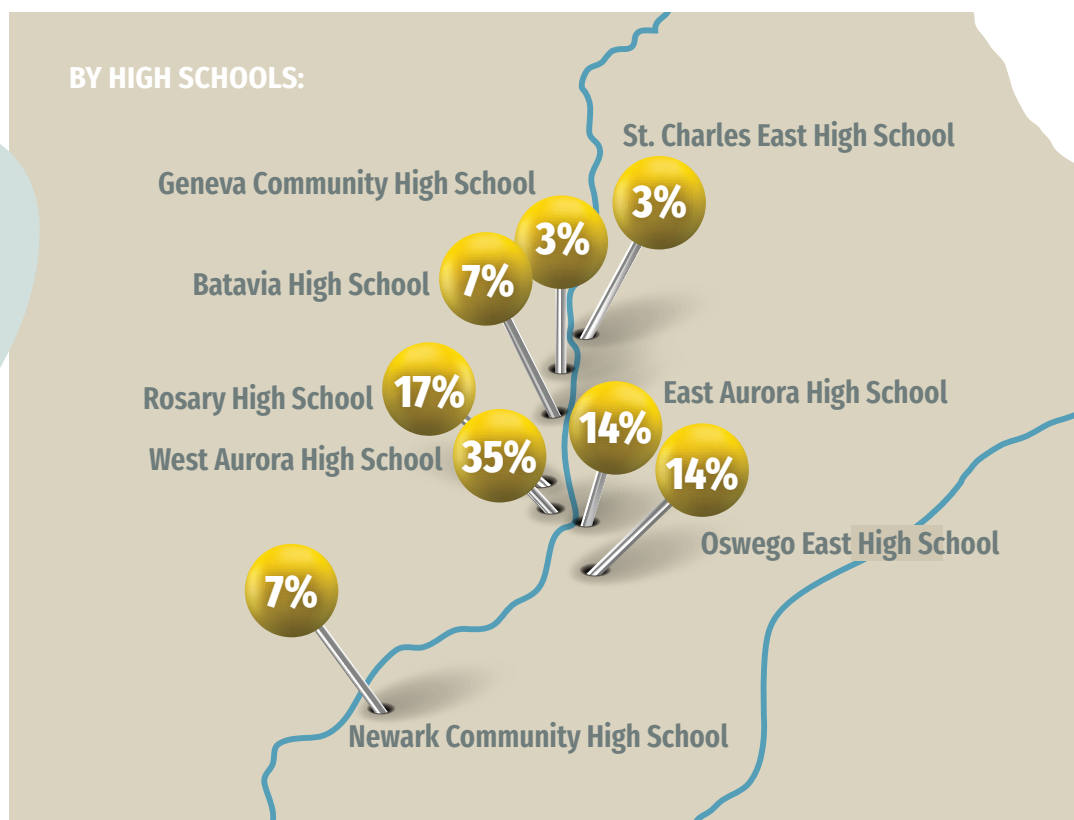
20%
FRESHMEN

28%
SOPHOMORES

28%
JUNIORS



BY HIGH SCHOOLS:



THE GRANTMAKING PROGRAM

During spring 2020, the YEP participants reviewed 21 grant applications and collectively decided on the agencies that would receive funding from their grantmaking budget. Even during the pandemic, they met on Zoom to make important decisions and stay connected as a group.

TOTAL AMOUNT AWARDED:

\$25,000

GRANTEES

- African American Men of Unity
- DuPage Children's Museum
- Fox Valley Food for Health
- Fox Valley Music Consortium
- Little Friends, Inc.
- Northern Illinois Food Bank
- The Bucket of Love
- Wayside Cross Ministries
- World Relief Chicagoland

WAYS TO GIVE

Gifts of any amount to an existing Community Foundation of the Fox River Valley fund are always welcomed and valued. Or, donors may wish to establish their own fund. Here, we've listed a variety of ways you can contribute to the CFFRV.

CASH

One of the simplest and most convenient ways of giving to the CFFRV, cash can be given in the form of currency, checks, or money orders.

CREDIT CARDS

You can donate online using your credit card by visiting any of the fund profile pages on our website.

SECURITIES

When securities have been held for the required period of time, a donor can deduct the full fair market value of the gift and avoid a capital gains tax on the appreciated amount of the securities.

MATCHING GIFTS

Your employer and/or your spouse's employer may double or even triple the value of your gift.

BEQUESTS

Many donors have created funds within the CFFRV through a bequest (see page 7). Bequests to the CFFRV are not subject to estate or inheritance taxes, thus ensuring the maximum benefit to your charitable fund.

LIFE INSURANCE

Gifts of life insurance allow donors to make sizeable gifts at relatively low cost. By assigning ownership of a life insurance policy to the CFFRV, you receive an immediate tax deduction and eliminate the proceeds of the policy from your estate. All premium payments made by you thereafter will also be tax deductible, subject to IRS limitations.

CHARITABLE REMAINDER TRUSTS

Charitable Remainder Trusts enable donors to transfer assets to a trustee to be held on behalf of specified beneficiaries during the trust's lifetime. You receive an immediate federal tax deduction for the year the trust is established, subject to IRS limitations. Distributions of income from the trust will be made to you and/or to other beneficiaries for the life of the trust. When the trust terminates, the proceeds will be used to create a charitable fund in your name or in any other name as designated in the original trust agreement.

CHARITABLE LEAD TRUSTS

The reverse of a Charitable Remainder Trust, this type of trust allows for payments to your charitable fund within the CFFRV for a specified number of years. Upon termination of the trust, the principal is paid to you or any other non-charitable beneficiary you select. This vehicle is especially useful for property that has the potential to significantly appreciate.

CHARITABLE GIFT ANNUITIES

The CFFRV's Charitable Gift Annuity program provides lifetime payments to donors participating in the program. Upon termination of the annuity, the remainder is placed in an existing charitable fund within the CFFRV, as designated by the donor. The remainder also may be used to create a new charitable fund in the name of the donor or the donor's family.

TRANSFER OF CHARITABLE TRUSTS

The CFFRV provides for the efficient and cost-effective management of charitable trusts. Such arrangements enable a maximum flow of charitable dollars to the community.

PRIVATE FOUNDATION TRANSFERS

By transferring the assets of a private foundation to the CFFRV, you can benefit from tax and administrative benefits while retaining the original purpose and identification of your foundation.

CORPORATE GIVING

Corporations can ease the administrative work required to manage their charitable giving program by creating a fund within the CFFRV. All paperwork, acknowledgments, filing of government forms, and audits are handled by the CFFRV. Corporations continue to receive recognition of their philanthropic generosity unless anonymity is requested.

OTHER

Contributions of Real Estate, Tangible Personal Property, Closely Held Stock, Patents and Copyrights, Surplus Business Inventory, etc. are other ways of creating a fund within the Foundation.

COMMUNITY FOUNDATION BOARD OF DIRECTORS



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Middle Row: Joyce Hemphill, PhD; Duane Suits; James Eccher; Duncan Alexander

Front Row: Richard Guzman; Lourdes "Lulu" Blacksmith, EdD; John Diederich; Scott Voris; Austin Dempsey

Not Pictured: Hon. F. Keith Brown [ret.]

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Education Consultant

Former Superintendent at Indian Prairie School District 204

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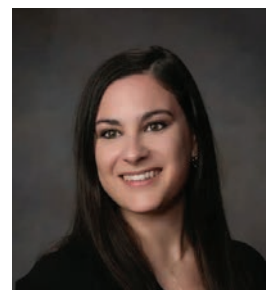
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